

FARM QUESTIONNAIRE 2023

NAME: _____

PLEASE COMPLETE THIS QUESTIONNAIRE, SIGN OVER THE PAGE AND RETURN WITH YOUR RECORDS.

INFORMATION WE NEED	
ACCOUNTING RECORDS <ul style="list-style-type: none"> • Access to cloud-based software, or, • Written cashbook – reconciled to bank statements, or, • Computerised records <ul style="list-style-type: none"> ○ Backup at year-end/email file to us. ○ Password if necessary. 	
BANK STATEMENTS – That show balances as at 31 March 2023.	Please attach statements
LOAN STATEMENTS	Please attach statements
WAGES PAID <ul style="list-style-type: none"> • Access to cloud-based software, or, • Computerised records, or, • Written wage book. 	
FRINGE BENEFIT TAX (FBT) RETURNS	
INTEREST, DIVIDEND AND REBATE CERTIFICATES	Please attach statements
OVERSEAS INCOME	
ACCOUNTS RECEIVABLE – as at 31 March 2023.	Please attach a schedule
ACCOUNTS PAYABLE – as at 31 March 2023.	Please attach a schedule
LIVESTOCK ON HAND – as at 31 March 2023.	See attached Schedule 1 and 2
PETTY CASH – as at 31 March 2023.	\$
STOCK ON HAND – as at 31 March 2023.	\$
WORK IN PROGRESS – as at 31 March 2023.	\$
CAPITAL EXPENDITURE – assets purchased / sold during the year.	Please attach invoices
TRANSACTIONS NOT RUN THROUGH BUSINESS Any sales or purchases that were transacted through personal bank accounts.	Please attach a schedule
LEGAL DOCUMENTATION Any Sale & Purchase Agreements or other legal documentation relating to the business in the 2023 financial year.	Please attach the documentation
SPECIFIC INVOICES <ul style="list-style-type: none"> • Legal fees, • ACC payments, • Insurance premiums. 	Please attach invoices
PRIVATE USE AND VALUE OF GOODS TAKEN AT COST	\$
MOTOR VEHICLES PRIVATE PERCENTAGE	%



ACKNOWLEDGMENT

IRD Authority: I/We give authority to HaglundChilids Limited to act on my behalf for all tax types (except child support) until further notice. This includes obtaining information through all Inland Revenue media and communication channels including electronic ones.

Third Party Authority: I/We give authority to HaglundChilids Limited to contact the Bank and other entities for the purposes of obtaining information necessary to complete the tax returns/Financial Statements. This includes via all channels including electronic means and accept that this Statement document may be used to obtain this information.

Accident Compensation Corporation (ACC) Authority: I/We authorise HaglundChilids Limited to act as my/our agent for ACC levy purposes and for all associated entities. This authorisation allows HaglundChilids Limited to query and change information on my/our ACC levy account(s) through ACC staff, and through MyACC for Business. This authority will also allow the organisations' main representative discretion to delegate access to my/our ACC information to other members of the organisation. Other delegated members of the organisation will also be able to query and change information on my/our ACC levy account(s).

I/We have signing authority and agree to the attached Terms of Engagement and above IRD, Third Party and ACC Authority. The terms recorded in this letter will be effective for this and all future engagements that are similar in nature unless we advise you of any change in our arrangements.

Name

Date

SCHEDULE 1 - CATTLE

Please ensure this is completed and included with your records:

- Include stock that you own, regardless of where the stock is located.
- Do not include stock owned by other people but grazing on your land.

BEEF BREEDS AND BEEF CROSSES	NO. OF CATTLE
Rising one-year heifers	
Rising two-year heifers	
Mixed age cows	
Breeding bulls	
Rising one-year steers and bulls	
Rising two-year steers and bulls	
Rising three-year steers and bulls	
TOTAL	

DAIRY BREEDS	NO. OF CATTLE
Rising one-year heifers	
Rising two-year heifers	
Mixed age cows	
Breeding bulls	
Rising one-year steers and bulls	
Rising two-year steers and bulls	
Rising three-year steers and bulls	
TOTAL	

OTHER INFORMATION	
Deaths and losses	
Natural increase	
Number of cows mated	
Peak milking cow numbers for the last season	
Effective hectares	



SCHEDULE 2 – SHEEP

Please ensure this is completed and included with your records:

- Include stock that you own, regardless of where the stock is located.
- Do not include stock owned by other people but grazing on your land.

SHEEP	NO. OF SHEEP
Ewe hoggets	
Two-tooth ewes	
Mixed age ewes (Rising 3-year and 4-year)	
Rising five year and older ewes	
Wether hoggets	
Mixed age wethers	
Ram hoggets	
Breeding rams	
TOTAL	

OTHER INFORMATION	
Deaths and losses	
Number of ewes mated	
Sheep bred during the year (lambs docked last Spring)	
Total kg's of wool on hand at balance date	
Date the wool was actually sold	
Net proceeds received	\$

